





The Spoken Word Audio Report 2022

Share of Ear®

- 4118 respondents, conducted Q3 2021 Q2 2022
- National sample ages 13 and older
- Online and offline
 - Tracked since 2014
- Offered in English and Spanish







Music News Sports Talk/Personalities Audiobooks

Spoken Word Audio







Key Findings

- Spoken Word's share of audio listening has increased by 45% over the last eight years
- Younger listeners' time spent listening Spoken Word has increased by 214% over the last eight years
- 3. Among daily Spoken Word Audio listeners, a majority of their time with audio now goes to spoken word







The number of people listening to Spoken Word Audio is increasing



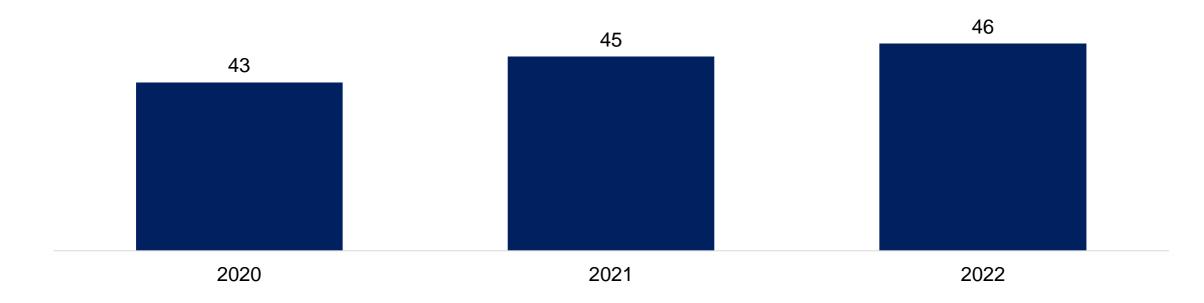




46% of the U.S. population listen to Spoken Word Audio daily

U.S. Population 13+

% Listening to Spoken Word Audio Each Day



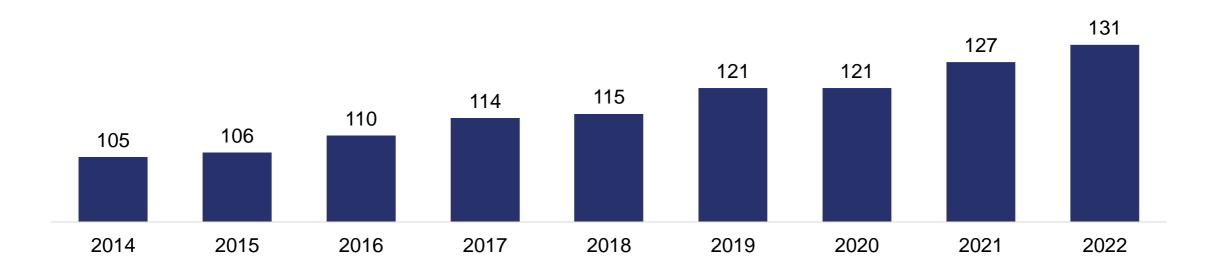






Today, 26 Million More People Are Listening to Spoken Word Audio Each Day than Eight Years Ago

Listening to Spoken Word Audio Each Day (in millions)



Source: Edison Research Share of Ear ® 2022; U.S. population 13+







Spoken Word Audio listening has increased throughout the day

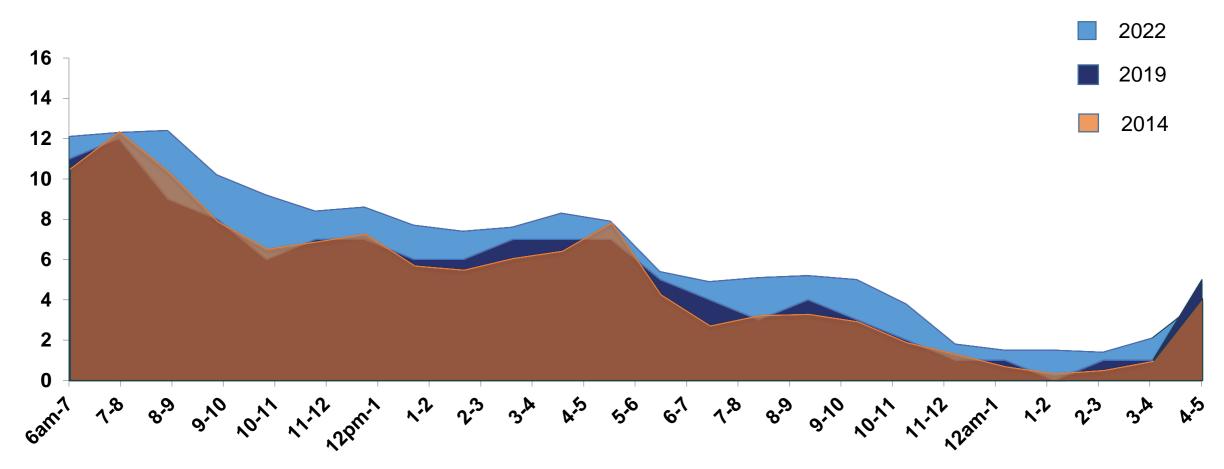


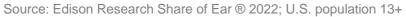




Spoken Word Audio Reach by Hour

% of U.S. Population 13+ Listening to Spoken Word Audio Each Hour











The <u>time</u> people spend listening to Spoken Word Audio is increasing

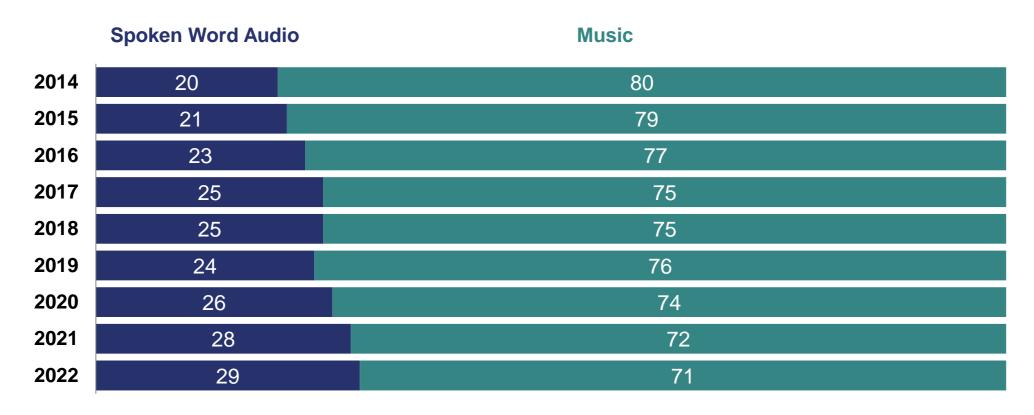






Share of Listening by Content Type

U.S. Population 13+









Spoken Word's share of audio listening has increased by 45% over the last eight years

Source: Edison Research Share of Ear ® 2022; U.S. population 13+

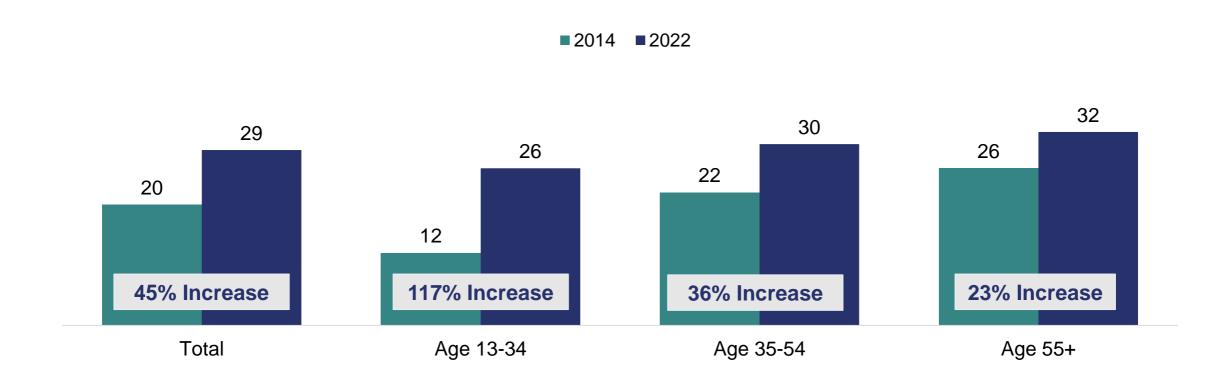






Share of Time Spent Listening to Spoken Word Audio

U.S. Population 13+



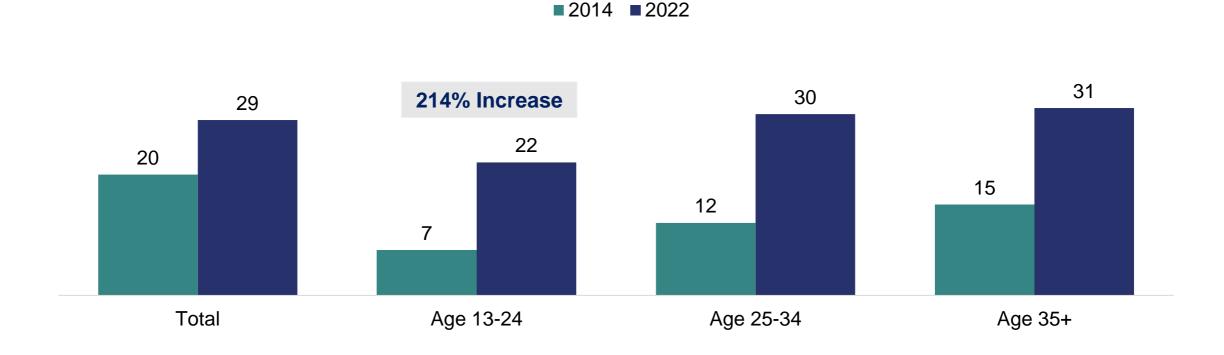






Share of Time Spent Listening to Spoken Word Audio

U.S. Population 13+









Spoken Word Audio listening is shifting digital

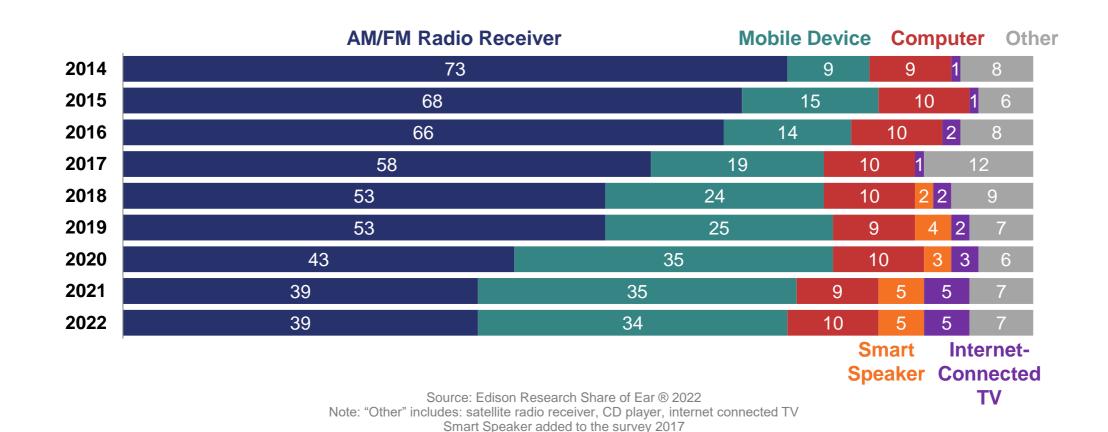






Spoken Word Audio Listening by Device

U.S. Population 13+



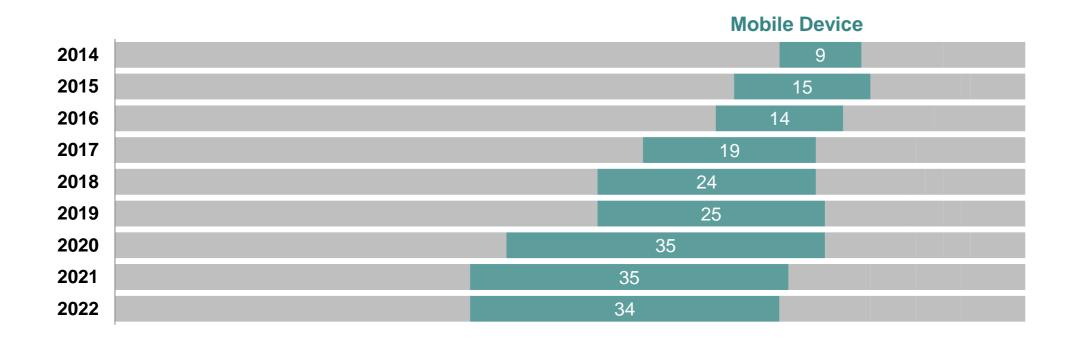






Spoken Word Audio Listening by Device

U.S. Population 13+



Source: Edison Research Share of Ear ® 2022

Note: "Other" includes: satellite radio receiver, CD player, internet connected TV

Smart Speaker added to the survey 2017







The share of Spoken Word listening that happens on a mobile device has increased by 278% over the last eight years

Source: Edison Research Share of Ear ® 2022; U.S. population 13+



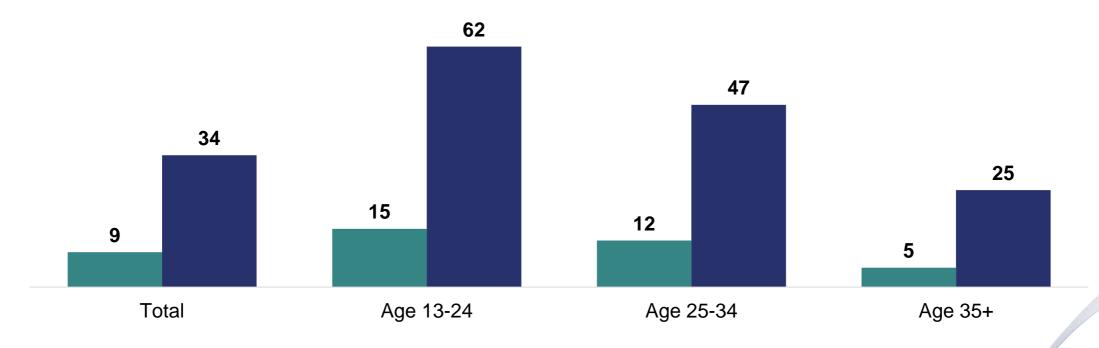




Share of Time Spent Listening to Spoken Word Audio on a Mobile Device

U.S. Population 13+











Gen Z media consumption = mobile-first







Podcast listening hits an all-time high in 2022

62% of the U.S. population has listened to a podcast

Source: The Infinite Dial [®] from Edison Research, Wondery and Art19; U.S. population 12+

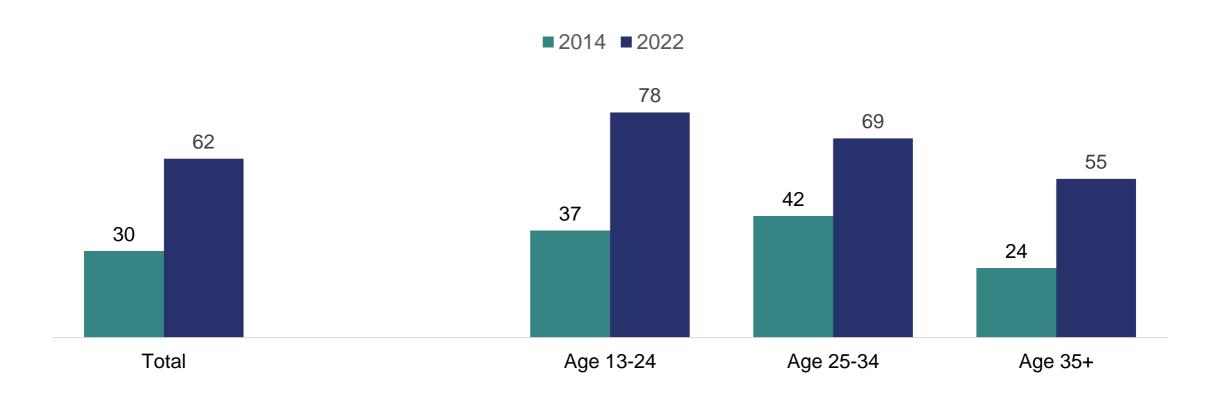






% Who Have Ever Listened to a Podcast

U.S. Population 13+



Source: Infinite Dial from Edison Research, Wondery and Art19

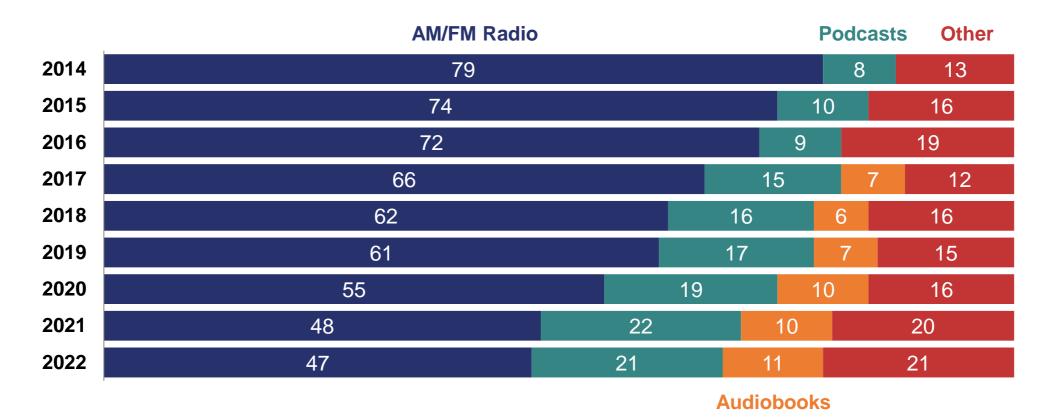






Distribution of Spoken Word Audio Listening by Platform

U.S. Population 13+



Source: Edison Research Share of Ear ® 2022 "AM/FM Radio" includes over the air and radio streams "Other" includes streaming audio, satellite radio, audiobooks (in 2014-2016), etc.

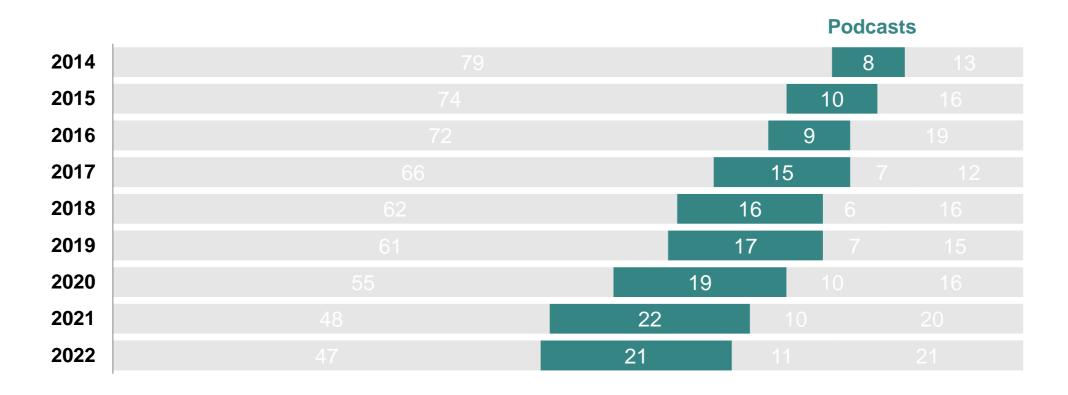






Distribution of Spoken Word Audio Listening by Platform

U.S. Population 13+



Source: Edison Research Share of Ear ® 2022 "AM/FM Radio" includes over the air and radio streams "Other" includes streaming audio, satellite radio, audiobooks (in 2014-2016), etc.







Podcast's share of time with spoken word audio has increased by 163% over the last eight years

Source: Edison Research Share of Ear ® 2022; U.S. population 13+







In 2022,

31% of the time spent listening to podcasts is with NPR/Public Radio

Source: Edison Research Share of Ear ® 2022; U.S. population 13+

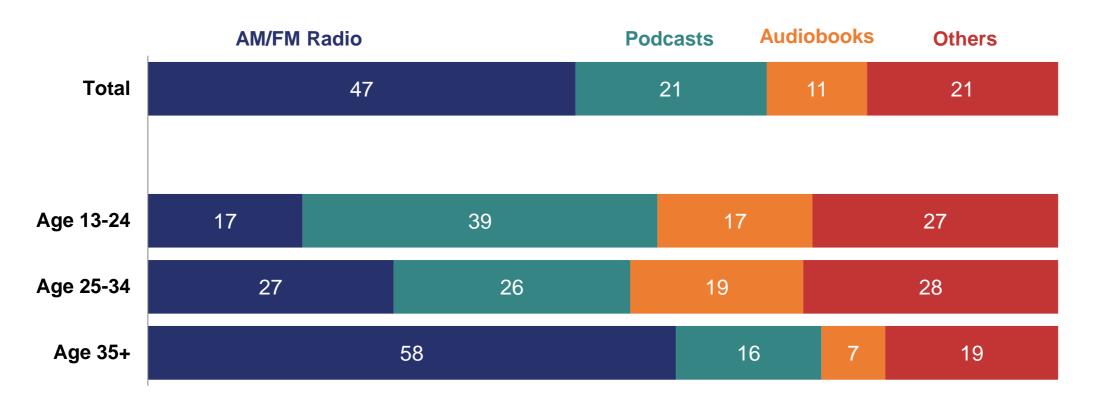






Distribution of Spoken Word Audio Listening by Platform

U.S. Population 13+



Source: Edison Research Share of Ear ® 2022 "AM/FM Radio" includes over the air and radio streams "Other" includes streaming audio, satellite radio, audiobooks (in 2014-2016), etc.







% who listened to [Podcast Genre] in the Last Week

Weekly podcast listeners, Age 18-24

Genre	%
Comedy	62%
Society & Culture	24%
True Crime	20%
News	13%
Sports	9%
Education	9%

Weekly podcast listeners, Age 25+

Genre	%
Comedy	39%
News	31%
Society & Culture	27%
True Crime	19%
Sports	11%
Business	11%

Source: Edison Podcast Metrics from Edison Research







What types of Spoken Word content are people listening to?

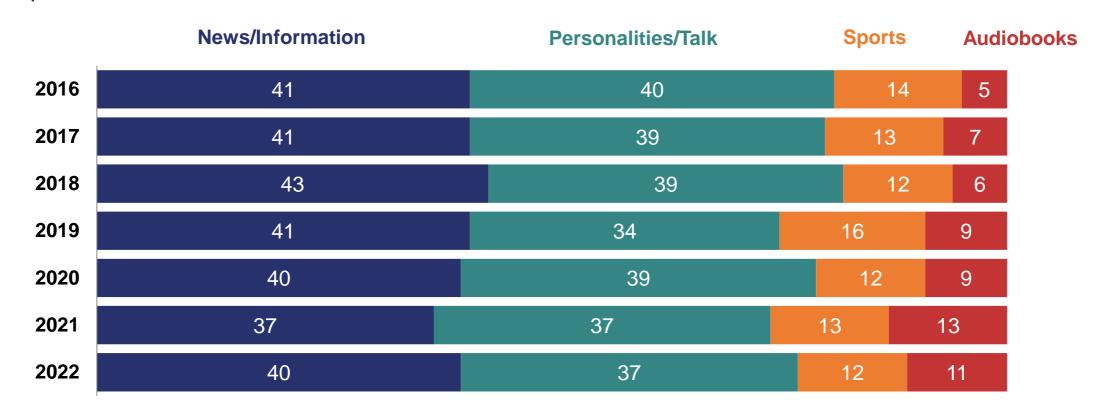






Share by Content Type

Base: Spoken Word Audio



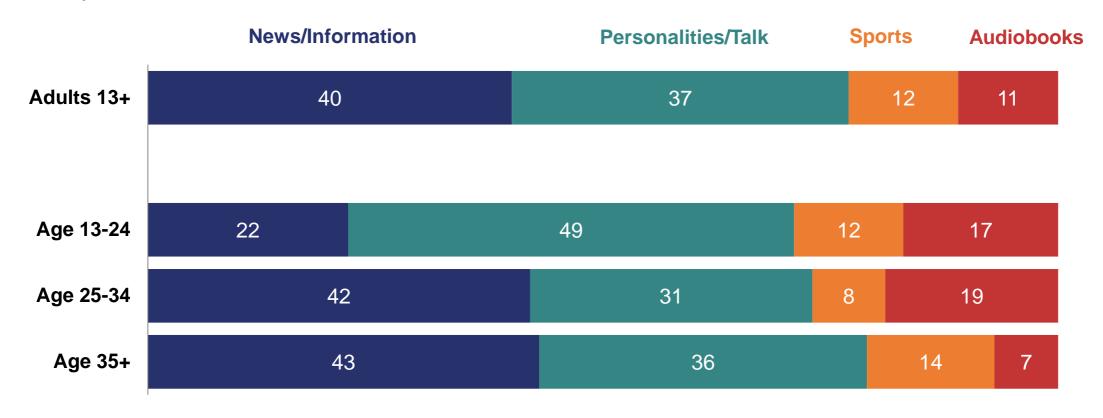






Share by Content Type

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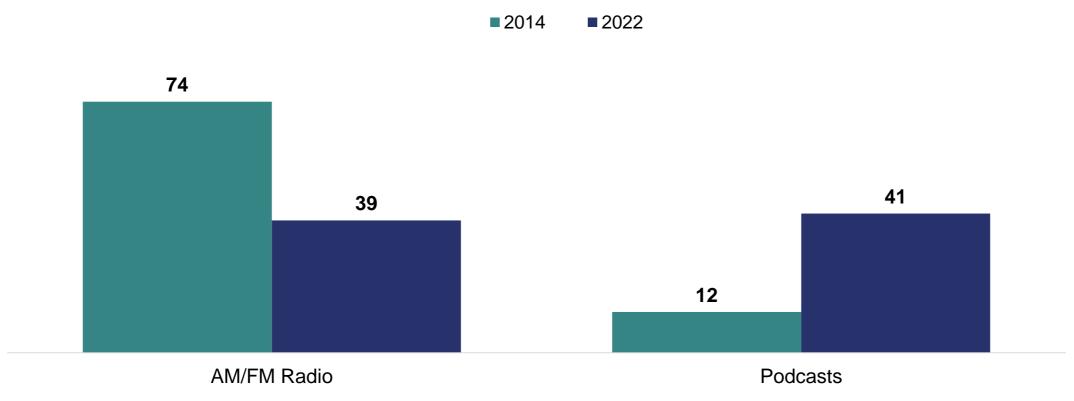






Share by Time Spent Listening to Talk/Personalities

Base: U.S. Population Age 13+



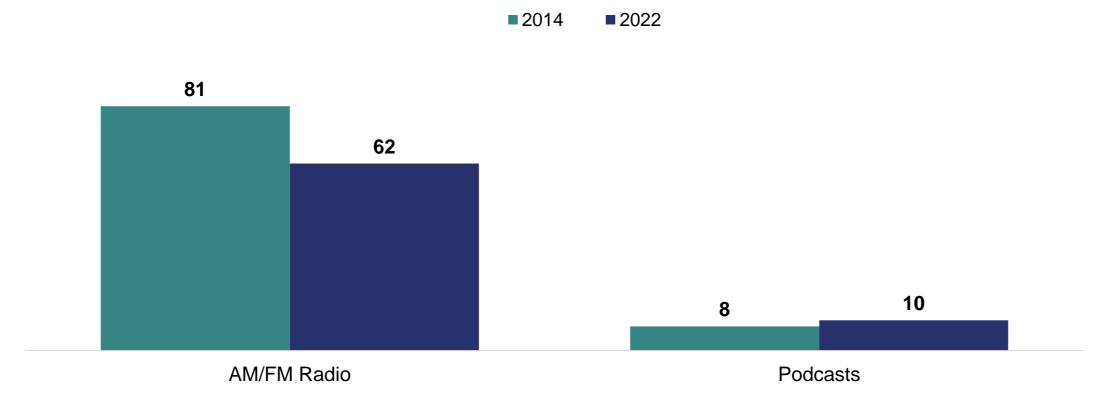






Share by Time Spent Listening to News/Information

Base: U.S. Population Age 13+









In 2022,

58% of the time spent listening to news is with NPR/Public Radio

Source: Edison Research Share of Ear ® 2022; U.S. population 13+

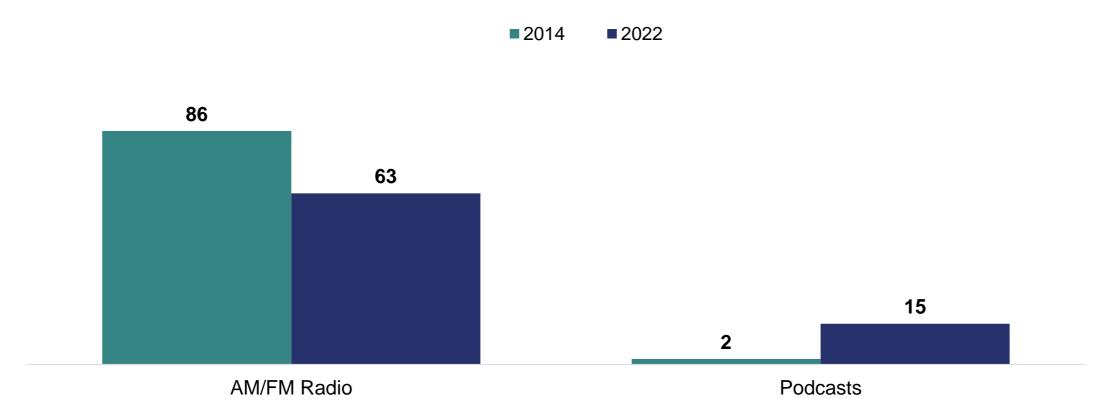






Share by Time Spent Listening to Sports

Base: U.S. Population Age 13+









Daily Spoken Word listeners are listening more







Average Time Spent Listening to Spoken Word Audio in a Day:

U.S. Population 13+

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1 Hours 4 minutes

2 Hours 19 minutes

Daily Spoken Word Audio Listeners

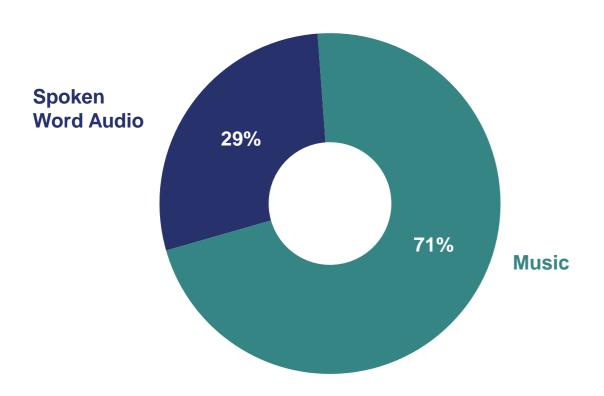




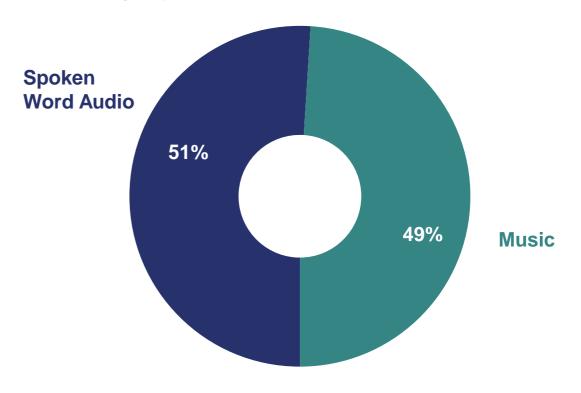


Share of Time Spent Listening to Audio

U.S. Population 13+



Daily Spoken Word Audio Listeners







For the first time ever recorded:

Daily Spoken Word Audio listeners spend more audio time with spoken word than with music

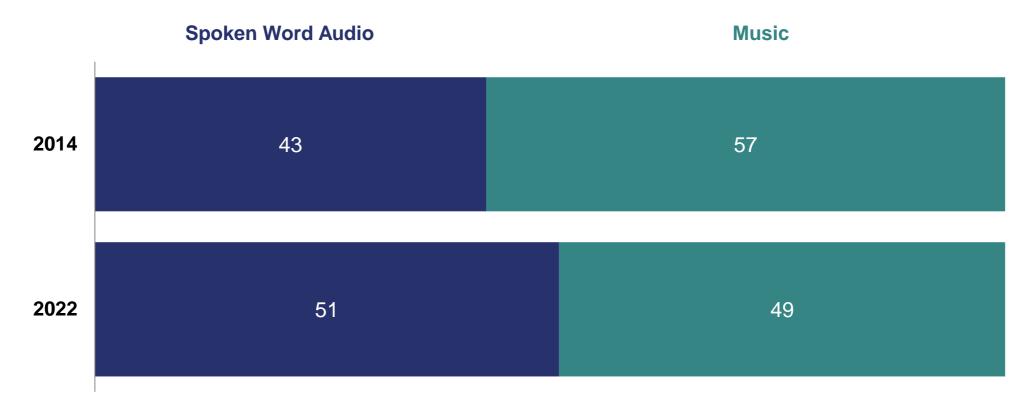






Share of Listening by Content Type

Base: Daily Spoken Word Audio Listeners



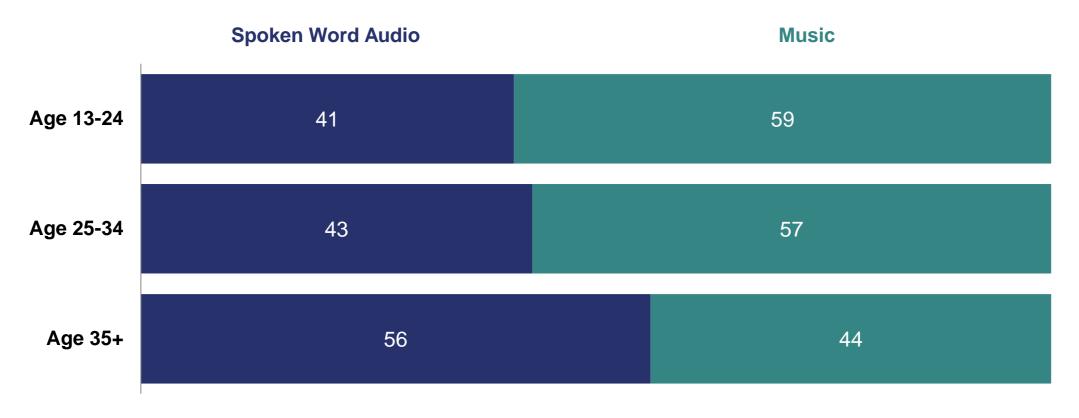






Share of Listening by Content Type

Base: Daily Spoken Word Audio Listeners









Key Findings

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Learn more at npr.org/spokenwordaudio



